**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 17 November 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN098”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 17 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN098

**Nominal Issued** R 341,000,000.00

**Issue Price** 100 %

**Coupon** 7.342% (3 Month JIBAR as at 17 Nov 2015 of 6.342% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 August 2016

**Books Close** 7 February, 7 May, 7 August

**Interest Payment Date(s)** 17 February, 17 May, 17 August

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August

**Issue Date** 17 November 2015

**Date Convention** Following

**Interest Commencement Date** 17 November 2015

**First Interest Payment Date** 17 February 2016

**ISIN No.** ZAG000131467

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN098%20Pricing%20Supplement%2020151117.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN098%20Pricing%20Supplement%2020151117.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Ltd +27 11 8957352

Corporate Actions JSE +27 11 5207000